

MEETING: **PENSION COMMITTEE**

DATE: **23 JULY 2020**

TITLE: **INVESTMENT STRATEGY STATEMENT**

PURPOSE: **Adopt the Investment Strategy Statement**

RECOMMENDATION: **ADOPT THE STRATEGY**

AUTHOR: **DELYTH JONES-THOMAS, INVESTMENT MANAGER**

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## **1. INTRODUCTION**

The Fund is required to publish an Investment Strategy Statement (ISS). The Statement has been reviewed following the triennial valuation of 31 March 2020.

Paul Potter presented the Statement to members at our May Investment Panel.

## **2. FINAL INVESTMENT STRATEGY STATEMENT**

The final ISS is in Appendix A. There are no changes to the version presented in the Investment Panel on 21 May 2020.

## **3. RECOMMENDATION**

The Investment Strategy Statement is adopted.